

# SAINTS JOHN & PAUL PARISH

## Making a Stock Gift

### If having your broker transfer the securities:

1. I (we) hereby direct you to transfer \_\_\_\_\_ shares of:  
\_\_\_\_\_ stock to  
Saints John & Paul Parish as a charitable gift.

2. \_\_\_\_\_  
Signature(s) Date

3. **Note:** Please send original of this form to your broker, keep one copy for your records and mail or fax one copy to:

**Saints John & Paul Parish**  
**Ginny Fisher, Administrative Assistant**  
**2586 Wexford Bayne Road**  
**Sewickley, PA 15143**

**724-935-2104, Ext. 21 (Phone)**  
**724-935-8320 (Fax)**

4. **BROKER:** When you have received these instructions, please contact Ginny Fisher, Administrative Assistant, Saints John & Paul, at **724-935-2104, Ext. 21** or email **gfisher@stsjohnandpaul.org**.

### If sending the securities yourself:

1. I (we) make a gift of \_\_\_\_\_ shares of:  
\_\_\_\_\_ stock to  
Saints John & Paul Parish.

2. \_\_\_\_\_  
Signature(s) Date

3. Mail the unendorsed certificate(s) to the address shown at left.

4. Mail a stock power (sign exactly as the owner(s) appear on the certificate) under separate cover to the same address. Have the signature(s) medallion guaranteed by your commercial banker.

5. Enclose the original of this form with the certificate.

### In either case, please complete:

Name(s) \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Phone \_\_\_\_\_

**Thank you for your gift to Saints John & Paul Parish!**

**Physical Delivery of Securities:**

All deliveries MUST include client name and Schwab account number:

- Client Name: Saints John & Paul Parish Charitable Trust
- Client Account: 5157-5120

Charles Schwab & Co., Inc.  
P. O. Box 52013  
Phoenix, AZ 85072  
Attention: Physical Securities

**DTC: 0164**

**Code: 40**

**Federal Book-Entry Securities (ex. Treasury Notes)**

US TR NYC/TRUST

ABA: 021 001318

Account Charles Schwab & Co., Inc.

U. S. Trust A/C #: 8522 5000

Subaccount #: 5157 5120